



5th Global Family Office Investment Summit

13&14 March, 2018 - Four Seasons Resort Jumeirah Beach, Dubai

Under the Patronage of

His Royal Highness Sheikh Tahnoon Bin Sneed Bin Tahnoon Al Nahyan





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Hosted by **Ritossa Family Office**, a family business dating back 600 years to time of the Venetian Empire in Europe, and with deep roots into the Middle East, this is the 5th event in a Global Series covering Dubai, Monaco, and Miami - and the third one in Dubai.

Over **200+ Elite Family Offices, Prominent Conglomerate Business Owners, Sheikhs, Royal Families, Private Investment Companies, Sovereign Wealth Funds, & industry professionals** from across the Middle East and around the globe are scheduled to attend, representing over **\$2 trillion** in investor wealth and making it **the world's largest and most exclusive gathering of elite family office decision makers**, with an investor delegate ratio of 2:1.

"East Meets West" is the theme for our Dubai Summit & will act as a bridge between Middle East families and their European, U.S., Asian, & Latin American counterparts to meet, network and exchange information and ideas to start the journey of discovery and venturing together between like minded peers in a safe-harbour environment.

The summit is a private forum **exclusively organised by family offices for family offices**, ultra elite private investors, prominent business owners, Sheikhs, Royal family members, financial families and their private offices from around the world. The summit brings together the **world's leading experts** geared toward **identifying actionable strategies** for generating returns in a low-rate, high volatility market. Facilitated by family offices, the summit will provide two days of **private peer-to-peer conversation, networking** and **cross-border thought leadership** designed to make you think about what to look out for, how you are investing, and why?

The only Global Family Office Summit of its kind hosted exclusively by family offices for family offices.



Summit Host - Anthony Ritossa, Chairman, Ritossa Family Office.

Ritossa Olive Oil & Family Office represents the distillation of six hundred years of history - of a grove, a family and a region. The gnarled roots of the Ritossa olive groves have persevered through war and natural disasters, through changes of climate and country, and under the rule of warrior princes, wealthy merchant kings & modern despots. The Family Office is known for their contrarian investments which have included the US Subprime Crisis, the European Sovereign Debt & Banking Crisis, and various strategic PE & RE allocations.

Summit Partners:



Cyprus Investment Promotion Agency



SCHULTZE ASSET MANAGEMENT, LP



60+ Esteemed Speakers from around the world, some of which include:



H.R.H. Sheikh Tahnoon Bin Sneed Bin Tahnoon Al Nahyan, UAE



H.E. Sheikh Abdulrhman Abuhaimid, Chairman, Abdulrhman Abuhaimid and Sons Investment Co, Kingdom of Saudi Arabia



H.R.H. Prince Michel De Yougoslavi, Grandson of the King Umberto of Italy and Prince Paul of Yugoslavia, Monaco



Mishal Kanoo, Chairman, The Kanoo Group, Kingdom of Bahrain / UAE



Habib Al-Assaad, Co-Executive Director of AFAQ Group / Office of Sheikha Latifa Mohammed Bin Mejriri Al Murar Espoused to His Highness Sheikh Hasher Bin Ahmed Bin Juma Al Maktoum, UAE



Badr Al Towaijri, CIO, Al Towaijri Holding, Kingdom of Saudi Arabia



H.E. Zulfiquar Ghadiyali, CEO, Private Royal Office, H.R.H. Sheikh Tahnoon Bin Sneed Bin Tahnoon Al Nahyan, UAE



Justin Rockefeller, Director of Family Offices & Foundations, Addepar, USA



Mohamed Al Ali, CEO & Advisor, Sheikh Ahmed Al Maktoum International Investments Enterprise, UAE



Shahram Hashemi, Director of Strategy & Investments, Government of Ras Al Khaimah, & Sheikh Saud Bin Saqr Al Qasimi, UAE



Stephen Kennedy Smith, Principal, The Park Agency - Joseph P. Kennedy Enterprises, The Kennedy Family Office, USA



Dr. Ahmed Emara, Group CEO & MD, ReAya Holding, Kingdom of Saudi Arabia



Nabil Nazer, CIO, Al Sulaiman Group, Kingdom of Saudi Arabia



Hussein Sayed, CNBC Arabia Anchor, Chief Market Strategist at FXTM, UAE



Al Razavi, Director, **TCA Fund Management**, Switzerland



Mick Hagen, Founder/CEO, **Mainframe**, UK



Candice Beaumont, CIO, **L Investments Family Office**, USA & UAE



Jason Cavanagh, CEO, **Saint Leonard Family Office**, Monaco



Sandip Bhatt, CIO, **DICO Investments Co**, UAE



Nicolas Theocharides, Member of the Board, **Invest Cyprus**, Cyprus



Ricky Husaini, Chief Investment Officer, **Trading Portfolio Ltd**, UAE



Gordon "Grant" Curtis, CIO, **CI Investments Family Office**, Switzerland



Wendy Craft, COO, **Favara (SFO)**, USA



Perihan Inci, Board Member, **Inci Family Office**, Turkey



Justin Connor, Director, **Empower Family Office**, USA



Ipek Mutlu, Director of International Investments, **Esas Holding (SFO)**, Turkey



Rose Shoen, **J P Shoen Family Office**, USA



Tomaz Volk, Co-Founder, **InsurePal**, Liechtenstein



Sultan Al Busaidi, Investment Committee Member, **Miras Investments**, Sultanate of Oman



Matthias Knab, Founder, **Opalesque**, Germany



Dr. Rania Azmi, 3rd Generation SFO, Founder of **Alexandrite Decisions**. (Egypt & Kuwait)



Sandeep Sharma, CFA, Founder & Principle, **Syntax Research**, USA



Khalid ElSourani, Management Executive at **Private Family Office of Hayat Abdul Latif Jameel Company**, Kingdom of Saudi Arabia



George Schultze, CEO, **Schultze Asset Management**, USA



Karim Ghandour, Founder, **Legacy Line Family Office**, UAE



Roy Niederhoffer, Founder & President, **R.G. Niederhoffer Capital Management Inc**, US



Matthew Wilkens, Managing Director, **Kallas Asset Management**, Brazil



Onsi Sawiris, Co-Founder & Managing Partner, **HOF Capital**, USA & Egypt



Miko Matsumura, Advisor, **Pundi X**, Indonesia



Doug Burton, Head of Australia & NZ, **Southeastern Asset Management Inc**, Australia



Aneel Ranadive, Managing Partner **Soma Capital**, & **Sacramento Kings Ownership**, USA

Feedback from delegates at previous Summits:

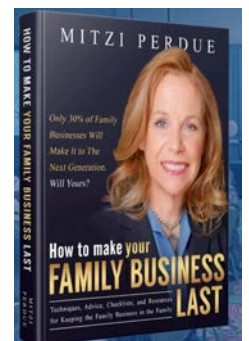


"Thank you for your wonderful hospitality and congratulations again on organizing an outstanding and highly successful investment summit. I was extremely impressed with the quality of delegates you had there. Hands down, the best investment summit I had attended in a long time. I look forward to attending the event in Dubai." Al Razavi, Director, TCA Fund Management Group. Switzerland

"Congratulations on an outstanding and highly successful investment summit. The event was visionary, covered critical areas of FO investments and offered a refreshing insight into the evolving landscape and shifting dynamics of FO investments. This included identifying innovative and actionable investment strategies. The calibre of speakers and attendees was also very impressive. The venue was stunning, the hospitality warm, generous and overall supported by a wonderfully relaxed ambience. By far, this has been the most compelling and enlightening investment event I've attended and I was honoured and proud to be there. Anthony, I wish you continued success with future events and I hope to re-attend their next event!" - Tahir Ashraf, Managing Partner and PE Fund Manager of the Year 2016 (Wealth & Finance International Magazine) - Inception Capital Management, USA.

"Thank you so much for inviting us to the Monaco Family Office Summit. Was a superbly organised event and with an eclectic mix of people. Best FO event I've been to!" Paula Pandolfino, CEO, LWL CA Limited, SFO, United Kingdom

"The Global Family Office Investment Summit was over-the-top excellent. I can't remember meeting more interesting people or hearing more superb and relevant speakers. And on top of that, it was networking paradise. The speakers on blockchain technology have influenced not only my investing strategies but those of my sons as well. The highpoint for me was the performance of Carmen sponsored by Roy Niederhoffer, followed by his explanation of what Carmen was really about. It was a cultural and intellectual feast. I can't believe how happy I am to have been a part of the Summit. Thank you for your part in my being there. Very, very best, Mitzi" Mitzi Perdue, Chair, Perdue Farms, USA



"Sandeep Sharma, CFA, Principal & Founder, had the privilege of joining an esteemed panel of elite investors at The Monaco Global Family Office Investment Summit to discuss global macro Mega Trends, Geopolitical Risks & Economic challenges for 2017 and beyond. Thank you, Anthony Ritossa, for hosting such a meaningful investment summit. The caliber of attendees and topics addressed were second to none." Cassie Waller, Chief Operating Officer, Syntax Research, Florida.

"Since 2004 I have been involved with 10-20 investment conferences/year as participant, panelist, moderator or chairman, and think that Anthony Ritossa's events stand out as a "Davos of Family Offices" given their nature as a gathering of global elite families with actual Principals, family members and the key, senior investment professionals attending." Matthias Knab, Founder, Opalesque Publications, Germany



"I had been told it was a conference by and for family offices, and I felt this was very attractive as it enables genuine relationships and out-of-the-box viewpoints. What I did not expect is that there would be such a family spirit both within the organizing team and between the attendees. This summit is

becoming the ultimate family of family offices worldwide." Pierre-Yves Cahart, Managing Director, Sienna Investment Group, Switzerland



"Thank you for your invitation to be part of the truly terrific event that you put together. It was a privilege to be part of this event, and I was impressed by the very exclusive list of attendees". Théodore Economou, CIO, Lombard Odier Asset Management, Switzerland



"Congratulations on a tremendously successful event! You have certainly raised the bar and set the new gold standard as the world's most exclusive & sophisticated gathering of Family Office Investors & prominent business owners. The content & organisation was first class & I have never seen such engaging, interactive, and thought provoking panel discussions. I made new contacts with many leading Family Office decision makers, including key family members. Thank you for opening up a new world of opportunities & I look forward to being part of your next Dubai Summit!"

- Joze Oberstar, Founder and Managing Partner, Oberstar Law Office, Slovenia.



"What made your conference unique is how interesting, intelligent and fun the delegates are. Paired with a bespoke agenda, the conference highlighted the distinctive challenges, passions and personalities of many family offices. Would definitely attend again!" Victor Long, CEO & Co-Founder, Meta Alpha, USA

"The Global Family Office Summit was a real success! It was not only great content and quality participation but also meeting old friends and making new ones. Thank you!" Deniz Misir, Family Officer, V22, Turkey



"A special thank you to Anthony Ritossa for such a great Global Family Office Summit!" Giuseppe Ambrosio, ACA, President Monaco Single and Multi-Family Office International Association, Monaco

"Thank you very much for the awesome hospitality and an incredible great event. It was well beyond my expectations." Baris Kaya, Founding Partner, BK Systematic Strategies, Turkey

"Thank you again for the invitation to join you in Monaco. It was truly an excellent event and we look forward to working with you in the future." Hans H. Wahl, Director, Social Impact Initiative, INSEAD, The Business School for the World. France

"Thank you for having BCA participate in your summit last week. It was an incredibly interesting event and one that I look forward to participating again in the future." Angus Hume, Senior Vice President, Global Head of Sales, BCA Research Inc. United Kingdom



"I wanted to thank you personally for the invite to the Monaco conference. I enjoyed it immensely and met some interesting people - and was delighted that NeuroRx - one of our portfolio companies - was a sponsor." Patrick Aisher, Chairman, Kinled Holding Ltd. Hong Kong

"I would like to thank you both for organising and inviting Rory and I to your Global Family Office Investment Summit in Monaco. It was both interesting and very enjoyable." Seymour Banks, CEO, Hilltop Fund Management, United Kingdom

"The Monaco Family Office Summit was really great, congratulations for this event." Georges Demarti, President, Patrimoine & Sérénité SAS, France

"Firstly, I would like to congratulate you on a wonderful event. You seem to have found the elusive balance between single family office principals/officers and a carefully curated collection a few service providers and other parties with overlapping interests. Well done! Secondly, I wanted to thank you for providing me with the opportunity to attend the Summit. I truly enjoyed myself and appreciated the



relaxed atmosphere and hope to be able to attend another of your events in the near future." William Dougherty, CIO, QdN Partners, Switzerland

"Never attended such a quality summit globally", Family Member, SFO, Kingdom of Saudi Arabia

"An elegant and successful event", Principle, SFO, UAE.

"Thank you for the wonderful hospitality and for organising such a great summit, the people you brought together were all

wonderful." Family Member, SFO, Kingdom of Bahrain.

"I was positively surprised by the quality of all the delegates at the summit. Congratulations, this is the only family office must attend event!" Principle, SFO, Sultanate of Oman

"The Summit was a unique blend of insights and opportunity to develop deep relationships at a very personal level with all participants – attendees, delegates and service providers. It far exceeded my already lofty expectations thanks to your dedicated efforts in thoughtfully organizing the summit as well the candor of the families. We at Syntax are truly appreciative of the opportunity to participate and look forward to becoming a valued, contributing member on an ongoing basis." Sandeep Sharma, CFA | Principal | Syntax Research, Inc. USA



"It was a pleasure speaking at the Summit. I thoroughly enjoyed the discussions, interactive panels and high caliber attendees. Thank you and well done!" Nabil Nazer, CIO, Al Sulaiman Group, Kingdom of Saudi Arabia

"It was a real pleasure to attend the Summit! We were very happy with the event and with the contacts we made." Karl Tonna, Chief Investment Officer, FMG Funds, Malta

"Congratulations on a fantastic summit! It was great interacting with some of the most influential family offices in the region and hearing their thoughts. Thank you as well for the opportunity to participate as a panelist." Anat Jatia, Founder, Greenland Investment Management, India

"Excellently organised and extremely professional. The panels and discussions were focused and beneficial to all the participants on various levels. As new-comers we were warmly welcomed and well received, thank you. We enjoyed both days immensely. Congratulations again on a wonderful event!" Nicky Sakpoba & Debbie Gispán, Directors, Panoba - Executive Lifestyle Services, UK

"Just a short note to congratulate you on another outstanding event. The quality of speakers and participants was exceptional and sets the gold standard for the industry." Tony Hadjiloucas. PwC, Partner, In charge of Private Wealth Services, Cyprus

"Thank you so much for having me at your amazing summit. I enjoyed the ease of conversation, the friendly atmosphere allowing for good conversation and adding to one's knowledge by better understanding what other family investors are focused on or how they are approaching new ideas. It feels that new dialogues have opened and will be maintained." Werner Schuenemann, Principal, Patrick Liotard Vogt Family Office, Switzerland

"Anthony - thank you for having me! Great event and great panelists, I look forward to participating in your future events!" Onsi Sawiris, Co-Founder & Managing Partner, HOF Capital, USA

"Congratulations on a successful event! "I really enjoyed the international attendance as well as the well selected panels. I particularly enjoyed the several panels on current trends." David König, Director, SMK Realty & Investments, USA

"Thanks for the invite! I really enjoyed the conference, the people and your organization. The value was much more than I ever expected!" David W. Taylor, Senior Managing Director, Golden Eagle Partners



"Thank you very much! It was a very interesting group of people and panels that you lined up. Bravo!" Adil Abdulali, President, Chief Science Officer at MOV37 and Protege Partners, USA

"Had a really great time and enjoyed speaking and meeting great people. Congratulate on such a successful event!" Aneel Ranadive, Managing Partner Soma Capital, & Sacramento Kings Ownership, USA



"Thank you for having us at the Family Office Summit. It was an enjoyable event with very thoughtful investors and I'm grateful to you!" Darsh Singh, Managing Partner, Hazoor Partners, USA

"Congratulations on a fabulous and well executed event! Thanks so very much for having made it possible for me to take part in you event. It allowed for me to meet so many nice and prominent people. I am forever grateful!!!" Jeanette Pressman, Dezer Platinum Realty, USA



"Thanks very much for a wonderful conference." Stephen Kennedy Smith, Principal, The Park Agency - Joseph P. Kennedy Enterprises, The Kennedy Family Office, USA

"Congratulations on organising this amazing gathering. It was very well attended and topics and participants of panels were well chosen. Needless to say that the venue was fantastic. Please keep us in the loop for future events." Sebastian Stoecker, Managing Partner, Savile Bay Capital, USA

"Truly great Summit!", Tammi Edwards, T Family Office, USA



"It was a real honour & such an amazing experience meeting with Royal Family Members, Merchant Families, Family Offices, Private Banks & Sovereign Wealth Funds during the Summit." CNBC TV Interview - Giles Hannah, Head of International at Dubai Properties, UAE.





5th Global Family Office Investment Summit

DAY 1: 13 March, 2018

8:30	Registration, networking, breakfast, one-on-one meetings, morning refreshments with the finest selection of Arabian coffees
9:30	Chairman Welcoming Opening Remarks
9:40	<p>Opening Keynote Panel Session: Elite Investor Insights for 2018 & Beyond Top global investors take a look at current Mega Trends, Geopolitical Risks & Economic challenges for 2018 and beyond, detailing their proprietary views of the global landscape.</p> <ul style="list-style-type: none"> - <i>An ultra exclusive look on where they are looking to deploy capital and strategies on how to protect our portfolios from various risks.</i>
10:20	<p>Keynote Panel Session: For Love & Money & our Real Estate Passions Real Estate is a core asset in our portfolios that we all love. We take a look into current global developments & key global regions.</p>
10:50	<p>A Guide to Investing in Cryptocurrency & Blockchain Tech: Why & Where to Begin? Mick Hagen, Founder/CEO, Mainframe, UK</p>
11:10	<i>Morning Networking Break with Arabian Refreshments & Delicacies</i>
11:50	Keynote Panel Session: Healthcare, Biotech & Life Sciences
12:20	<p>Keynote Panel Session: "The Eternal Flame Inside Our Families & the DNA of Success"</p> <ul style="list-style-type: none"> - <i>Leading Family Offices share their inside stories of how their businesses started, grew and evolved into major power houses.</i> - <i>What are their views of the current environment and exclusive visions for the future?</i> - <i>Thoughts on the next upcoming major business opportunities Globally.</i> - <i>What are their strategies for transitioning their empire to the next generation?</i> - <i>Assessing the pillars of successful family businesses globally.</i> - <i>Identifying the top challenges in the family business continuity.</i> - <i>Fostering leadership while incorporating the right governance structure for your business' best interest</i> - <i>Balancing between corporate governance and family governance for better control</i>
1:00	<i>Networking Lunch as we enjoy catching up with old friends and meeting new ones</i>
2:20	<p>Keynote Panel Session: "World of Women" Multi Awarding Winning, Influential, & Entrepreneur Women share their Success Stories in Business Across the Middle East & Globally</p>
2:50	"Batter Up!" Best Ideas Pitching - Star Funds/Investors from around the world have just 5 minutes to present their best investment idea for the next 12-24 months
3:50	<i>Networking refreshments break</i>

4:30	<p>Interactive Round tables: With peer learning and interaction in mind, these 60 minute breakout sessions are designed to promote the sharing of experiences and brainstorming of ideas in facilitated and balanced discussions.</p> <p>Table 1: In a Reverse QE Environment, we take a look at how to best capitalize with investing in unique Event Driven / Special Situation opportunities</p> <p>Table 2: What's the next big thing?! <i>How to identify and capitalise on future disruptive businesses and technologies, and medical advancements.</i></p> <p>Table 3: Agriculture as an asset class: <i>A look at unique agricultural investment opportunities.</i></p> <p>Table 4: A Unique look at Investing in Cryptocurrency & Blockchain Tech: Why & Where to Begin?</p> <p>Table 5: Global Macro Outlook and a Unique Look at Investing in Turbulent Times.</p> <p>Table 6: The Future of BioTech Investing. <i>A deep dive into specific investment opportunities in the sector.</i></p> <p>Table 7: Investing in Solar: <i>a trillion \$ growth market!</i></p>
5:30	<i>Closing Remarks</i>
5:30-7:30	<i>Networking Cocktail Gala Reception. Join us as we unwind and relax with fellow industry professionals.</i>





5th Global Family Office Investment Summit

DAY 2: 14 March, 2018

9:00	Breakfast & morning refreshments, networking with the finest selection of Arabian Coffees.
9:40	Chairman Welcoming Opening Remarks
9:50	<p>Keynote CIO Panel Session: Thinking Outside the Box in Dynamic Low Yield Environment</p> <p>Central Banks are exploring ways how and when to raise interest rates. The global economy now finds itself at an important and significant inflection point; politically, economically and technologically. The commodity community is carefully watching oil prices and seeing what the new normal will be. Digital assets such as various cryptocurrencies & new blockchain technologies have emerged. Against this backdrop, clear patterns of switching between asset classes have emerged. We will explore further:</p> <ul style="list-style-type: none">- <i>What are the implications for our portfolios as Central Banks start to decrease monetary stimulus?</i>- <i>But are we stuck in a new ultra low interest rate environment for the foreseeable future?</i>- <i>What alternative asset classes are well suited for the current market environment?</i>- <i>What strategies or assets do we need to consider exiting?</i>- <i>What about Renewable energy? Precious metals? Agriculture? Real estate? Real assets? Venture Capital? Various Digital Assets?</i>
10:30	Panel Session: Fintech, Cryptocurrencies, Initial Coin Offerings (ICOs) & Blockchain
11:05	<p>Panel Session: "Buckle Your Seat Belt?" - What Options do Families have for insurance against market volatility?</p> <p>Experts, forecasters, commentators & research predict that the next five will bring more volatility and unpredictability.</p> <ul style="list-style-type: none">- <i>With increased global connectivity are there assets that are truly uncorrelated?</i>- <i>We take a unique look at various strategies that family offices have adopted which provide downside protection and generate real returns.</i>
11:40	<i>Morning Networking Break with Refreshments & Arabian Delicacies</i>
12:20	<p>Panel Session: Spot Light on Co-Investment Opportunities</p> <p>Some of the savviest families amongst us have made tremendous multi generational wealth from cherry picking the best off market co-investment deals. We will have an exclusive opportunity to hear about some new co-investments that are ripe for the picking.</p>
12:50	<p>Panel Session: Artificial Intelligence & Machine Based Learning</p> <p>The reason why people are so interested in Machine Learning and why people talk about it but very few actually do it is because it's a paradigm shift to how things have been done before. We take a deep dive into this space.</p>
1:25	<i>Networking Lunch</i>

2:30	Keynote Panel Session: Impact & Social Responsible Investment Opportunities <ul style="list-style-type: none"> - With the growing interest from families, we take a look at the nuances of this space, and hear directly from top international family offices. - What do the next generation of impact investors care about? - What are the different trends in impact investing?
3:10	Exclusive Closing Keynote Panel Session: Top International Family Offices Share Their Best Secret Proprietary Investment Ideas <ul style="list-style-type: none"> - During this ultra exclusive closing session we end the Dubai Summit with a deep dive into some of the greatest investment minds who will share their portfolio & investment secrets as well as make us think about what to look out for, how you're investing, and why? - We will hear views on the next major investment trends and cycles & and how best to capitalise on the biggest opportunities with 2-3 times investment returns.
3:50	Closing Chairman Remarks
4:00	<i>Closing Networking Reception</i> Join us and unwind with fellow industry professionals for refreshments during our last networking break of the day & summit!

REGISTRATION DETAILS

Please complete your details below in BLOCK CAPITALS

TITLE	MRS	FIRST NAME	THEA	LAST NAME	STROBL
JOB TITLE/POSITION	OWNER SINGLE FAMILY OFFICE				
DEPARTMENT	ROYAL PALACE ART				
COMPANY	THEA STROBL				
ADDRESS	AM BIRNBAUM 14				
CITY	WIESBADEN	POST/ZIP CODE	65191	COUNTRY	GERMANY
TELEPHONE	+49 611 54 03 80		FAX	+49 611 54 38 63	
EMAIL	INFO@PLATUX.COM				

Registration Fee: USD 4,900 (Complimentary for Single Family Offices)

Please Note: Registration is subject to Advisory Board approval. Upon approval payment instructions will be provided.

Cancellation Policy:

1. If you are unable to attend your place is transferable.
2. Invoiced amounts are due in full and no refunds are issued.
3. If you register but cannot attend, you will be provided with conference documentation.
4. Rights are reserved to amend the conference program and schedule without notice.
5. No responsibility from any costs occurred due to any changes or cancellations.

For more information, please email: info@DubaiSummit.org